

ORGANIZATIONAL CHART

Spotlight: Tax Preparation Team

Michael Reeder, CPA

Owner

Maria Cunningham

Executive Assistant to Michael Reeder

Crystal Prado, MBA

CFO / CRO / Head of Accounting Mackenzie Swanson

COO / Recruitment / Strategic Partnerships Josh Levine, CPA

Director of Tax

Ben Engel, MFA

Director of Marketing

Michelle Watson

Admin Manager / Billing

Bookkeepers

Amber Flick Jen Rose Kylie Nyboer Monica Long

Jeilin Lalarta

Karen Grovenstein

Iris Martinez Nikki Beane Melissa Olander, MBA

Melissa Olander

Rebekah Roy, EA, MST

Senior Tax Manager

Thomas Kirk, EA

Senior Tax Reviewer

Teddy Ivanova

Scheduler & Outflow

Jasmine Hodum

Payroll, Billing

Dani Magallanes

Account Executive

Paul

Collins

Onboarding Specialist

Northeast Region

Supv. Rebekah Roy, EA

John Holmquist, EA *Tax Preparer*

Deepika Chauhan, EA

Tax Preparer
Michael Shidler, JD, LLM

Tax Preparer

Aman Amani, EA
Contract Tax Preparer

Melody Bauer

Tax Admin

Erica Bishop
Tax Admin

Christine (Chris) Castro
Maine Office Admin

Midwest Region

Supv. Thomas Kirk, EA

Krina Doshi, CPA
Tax Preparer

Michael Agarunov, CPA

Michelle Kintz, CPA

Tax Preparer

Tax Preparer

Chanel Boxx

Tax Admin

Lani RuizTax Admin

Вохх

Central Region

Supv. Josh Levine, CPA

Jay Thomas, CPA
Tax Preparer

Sophie McKenzie, EA

Tax Preparer, Tax Resolution

Gerard Miles

Tax Admin

West Region

Supv. Josh Levine, CPA

Terrance Jelks
Tax Preparer

Gordon Kuaimoku, EA

Contract Tax Preparer

Reese Gonzalez

Tax Admin

Southeast Region

Supv. Josh Levine, CPA

Dayneris Hurtado, EA *Tax Preparer*

Megan Mattingly

Megan Mattin

M&ATax Advisory

Supv. Josh Levine, CPA

Jacob Orr, CPA

M&A Tax Advisory

Tax Resolution

Supv. Josh Levine, CPA

Sophie McKenzie, EA

Tax Preparer, Tax Resolution

Rania Ghallab, EA

Contract Tax Resolution

Special Projects

Supv. Josh Levine, CPA

Keenyn Tiland

Contract Tax Preparer, New Entity Setup

Jean Christophe Bulliet, EA

Contract Tax Preparer